

Smarten Up Institute providing quality education to the financial professional

The Marine Building 355 Burrard Street, 10th Floor, Suite 1000 Phone 604-608-6186 www.smartenupinstitute.com

Enrolment Application and Order Form

COURSE TITLE CODE DATE COST PAYMENT METHOD	
Corporate Cheque VISA Mastercard American	Express
If paying by credit card, complete and sign below.	
Cardholder Signature:	
Name as on Card:	
Select applicable sales tax based on the course location	
Sales tax: HST 12% (BC), HST 13% (ON,NL,NB), HST 15% (NS) GST 5% (other provinces) Corporate Expiration Date / Code	
Contact Smarten Up Institute to verify course Contact Smarten Up Institute to verify course I certify that the above information is correct.	
status one week prior to start date if you do not receive written registration confirmation. Total I am aware of the prerequisites for the course(s) for which I am register met the necessary requirements. I have read and understand the enrol	
PERSONAL INFORMATION (Required for all enrolments and orders)	
Mr. Ms. Mrs. Last Name: First Name:	
Middle Initial: Title: Department:	
Address: City: State:	
Zip: Country: Phone: Fax:	
Email Address: Please send me information via email: Yes No	· · · · · · · · · · · · · · · · · · ·
How did you hear about us?	
ENDOLMENT DOLLOIS	
ENROLMENT POLICIES	
Your registration is not complete until payment is received before the event. All listed prices are in Canadian dollars.	
Cancellation, Transfer, and Substitution Policy: A full refund less a cancellation fee of 20% will be applied to all cancellations received in writing at least 29 calendar days before the event. Absolutely no refund or credit will be given for cancellations received less than 29 calendar days before the event. A charge of 20% of the course fee will be applied to all transfers that occur at least 29 calendar days before the event. A participant may only transfer once within the policy guidelines. Should a participant be unable to attend, a substitute may attend at no extra charge provided SUI receives notification of the substitution in writing before the event.	
Incidental Expenses: SUI is NOT responsible for covering airfare or other travel costs incurred by registrants and the course prices reflect the cost of the course and materials ONLY.	
Venue details: Please refer to our website for venue location. Full details will be sent to you upon registration.	
Limitation of liability and disclaimer: While SUI endeavours to provide programs that are current and up-to-date, these programs, and the associated courseware, are provided on an "as is" basis. To the maximum extent permitted by law, SUI disclaims all warranties of any kind, either express or implied, including, without limitation, implied warranties of merchantability, or fitness for a particular purpose, or of a particular result. SUI does not warrant that any program or its courseware will meet any particular requirements or needs, or that the content of or courseware for any program provided by SUI, including, but not limited to, loss of consulting or anticipatory profits, or consequential damages. In addition, while SUI endeavours to provide programs that are current and up-to-date, by enrolling in the program(s) identified on this form, you acknowledge that this/these program(s), and the associated courseware, are provided on an "as is" basis, and that SUI makes no warranties of any kind that such program(s) and courseware will meet any particular requirements or needs, or that they will be error-free. The legal terms on our website contain additional important disclaimers regarding our programs and courseware, and by completing this enrolment form, you acknowledge that you have read and understood those disclaimers. SUI reserves the right to alter the prices, course contents and/or the course instructors due to circumstances beyond our control.	
Investment Executive Subscription: One free subscription per attendee. Subscriptions start within 6–8 weeks of start of course. Canadian attendees only will receive the paper formation. The internet online version is included for all delegates. IE subscriptions are not available to Smart Talk™ registrants.	of the subscrip-
Privacy Policy: SUI takes your privacy seriously. We collect and use personal information to provide you with our information services, conduct market research surveys, and contact you with details of products and services we offer.	
Check the relevant boxes if you prefer not to receive information about:	
SUI products Partner products Products or services offered jointly with, or by, other organizations	
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Attendee Signature: Date:	